## Recent Due Diligence Transactions



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| Undisclosed                                                                                          | Undisclosed                                                                                                             | Undisclosed                                                                                       | Undisclosed                                                                                         | \$150m                                                                                                | Undisclosed                                                                                      | Undisclosed                                                                                | Undisclosed                                                                                                                                                  |
|------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Financial Due<br>Diligence for OKLeo<br>Limited's acquisition<br>of Manawatu Cold<br>Storage Limited | Financial Due<br>Diligence for Ardex's<br>acquisition of Cemix                                                          | Financial Due<br>Diligence for private<br>acquisition of<br>Fieldline NZ Ltd                      | Financial Due<br>Diligence for Equity<br>Partners acquisition<br>of AHM<br><b>+ EQUITY PARTNERS</b> | Financial Due<br>Diligence for Archer<br>Capital's Acquisition<br>of Private Equity<br>Funded MBO     | Financial Due<br>Diligence for Kauri<br>139 Limited's<br>acquisition of<br>Ardmore Airport       | Financial due<br>diligence for Maui<br>Capital Limited<br>acquisition of<br>Freshmax       | Financial due<br>diligence for Tiri<br>Group Limited<br>acquisition of Rapid<br>Labels                                                                       |
|                                                                                                      | CEMIX<br>Best technology - Best results                                                                                 |                                                                                                   |                                                                                                     | 🐝 Onesource                                                                                           | ARPORT -                                                                                         | freshmax                                                                                   | TRI GROUP LIMITED<br>Rapid Labels                                                                                                                            |
| Undisclosed                                                                                          | Undisclosed                                                                                                             | Undisclosed                                                                                       | Undisclosed                                                                                         | Undisclosed                                                                                           | Undisclosed                                                                                      | Undisclosed                                                                                | \$70m+                                                                                                                                                       |
| Financial Due<br>Diligence for<br>Arowana Capital<br>acquisition of Elite<br>Training College        | Financial Due<br>Diligence for Maui<br>Capital Limited<br>Euro Corporation<br>acquisition<br>MAUI CAPITAL<br>CONTRACTOR | Financial Due<br>Diligence of Focus<br>Papers<br>acquired by BJ Ball<br>Group                     | Financial Due<br>Diligence of Premium<br>Imports acquired by<br>Stuart Alexander                    | Financial Due<br>Diligence for<br>Wolseley Private<br>Equity's Acquisition<br>of Freshmax<br>Holdings | Due Diligence for<br>Orthopedic Services<br>Group<br>OMNIIfescience <sup>**</sup><br>E enztec    | Financial Due<br>Diligence for<br>Mulford Plastics<br>Acquisition of<br>Ludowici Plastics  | Financial Due<br>Diligence for the<br>Acquisition of Agency<br>Printing, Graphic<br>PrintWorks, Impact<br>Printing & Brebner<br>Print<br>Pacific Print Group |
| Undisclosed                                                                                          | Undisclosed                                                                                                             | Undisclosed                                                                                       | Undisclosed                                                                                         | Undisclosed                                                                                           | \$12m                                                                                            | Undisclosed                                                                                | \$15m                                                                                                                                                        |
| Financial Due<br>Diligence for DKSH<br>Ltd's acquisition of<br>Brandlines Ltd                        | Financial Due<br>Diligence for<br>Intergroup's<br>Acquisition of<br>Transpacific<br>Industrial Solutions                | Financial Due<br>Diligence for<br>Bundaberg Brewed<br>Drinks Acquisition of<br>Neill Cropper & Co | Financial Due<br>Diligence for<br>Perpetual Capital's<br>Investment into<br>Hubbard Foods           | Financial Due<br>Diligence for<br>Segoura Capital's<br>Acquisition of<br>Plan-b                       | Financial Due<br>Diligence for Tiri<br>Group's<br>Acquisition of<br>Skellerup Non Core<br>Assets | Financial Due<br>Diligence for Tiri<br>Group's Acquisition<br>of Electrical Supply<br>Corp | Financial Due<br>Diligence for CSR<br>Limited's<br>Acquisition of Ross<br>Roofing Assets                                                                     |
|                                                                                                      |                                                                                                                         | BINDABERGE<br>BREWED DRINKS                                                                       | HUBBARDS<br>CODUCTS FOR CAN TAKE                                                                    | plan-ဗ္င                                                                                              | SKELLERUP                                                                                        | ELECTRICAL<br>SUPPLY CORP                                                                  | ROSS                                                                                                                                                         |

## **Recent Due Diligence Transactions**



## Undisclosed

Financial Due Diligence for the acquisition of Securecom Limited

SecureCom