



PARTNERING CLIENTS WITH SUCCESS

PEOPLE HELPING PEOPLE ACHIEVE THEIR DREAMS



www.bdo.nz/en-nz/whangarei

EXCEPTIONAL CLIENT SERVICE, WITHOUT EXCEPTION

WE'RE IN THE BUSINESS OF HELPING YOU

► ABOUT BDO WHANGAREI

With over 25 years' experience across a diverse client range, we are proud to offer a wide range of assurance, tax and advisory services to Whangarei and throughout Northland.

As one of the largest Chartered Accountancy firms in the area, our adept team of over 25 professionals, work with a variety of business owners, sole-traders, Māori trust boards and individuals, offering the insight, knowledge and resources, that can only be found in a leading accounting firm with a strong local presence.

As with every BDO Office, we are able to draw upon the full depth and breadth of our global network, providing you with knowledge from industry and technical specialists throughout the country and in many cases around the world.

Our Whangarei accountants and business advisers believe strongly in providing the highest standard of client service. We focus on what's important to you and adopt a partnership-style approach that offers reliability and open communication. We know that the better we know you and your business, not just your goals but your dreams as well, the better we can help you achieve them.

As one of New Zealand top five accounting firms, we understand business growth and have specialist industry knowledge with an appreciation of the risks, issues and opportunities facing you. Whether you're in the industry of Agribusiness, Retail, Hospitality, Māori business or Construction, we'll tailor our service offerings to meet your individual needs and work as an extension of your team.

Want to learn more? contact us.

► BDO WHANGAREI
49 JOHN STREET
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► OUR PARTNERS



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Figured
BRONZE PARTNER

HELPING YOU TO LEVERAGE YOUR OWN CAPABILITIES AND RESOURCES

► WHY BDO

BDO is one of the world's leading accountancy and advisory organisations. We have clients of all types and sizes, in every sector. But that's only part of the story.

Our business is built on relationships. We get to know you – we learn what matters to you and we make it our business to back you to realise your goals. We're responsive and reliable, we keep our promises, and maintain open and frank communication.

We look for innovative ways to help you maximise your growth opportunities, improve your processes and avoid pitfalls. The result is that we meet - and exceed - your expectations.

► OUR VALUES

Our **commitment** to building long-lasting relationships applies as much to our clients as it does to our team. We know that our unique people make our firm exceptional which is why we strive to empower our professionals while meeting their commitments to their families, communities and to themselves.

Our people-first culture means we are fully committed to providing an inclusive environment where **diverse** backgrounds and characteristics are valued. Our history of **inclusion** and building our team with a wide range of perspectives and world views has made BDO Whangarei a better place to work, and made us better at what we do.

We pride ourselves on being proactive in our approach to employee **well-being**. We encourage our people to find a mutually beneficial mix of workplace commitment and personal **flexibility**. We also enjoy regular social get togethers and activities which our team and partners can enjoy together. BDO Whangarei are proud to promote a healthy work life balance in and out of the office.

Just as we are committed to helping you, we are also committed to **sustainability**. We believe that green business is better business. That's why we are part of BDO's sustainability program, BDO Green, a firm wide promise to continuously look for ways to become a more **environmentally friendly business**. From company-wide **recycling initiatives** to our ongoing commitment to a paperless work space, we are proud to be environmentally aware.

BDO Whangarei offer a wealth of experience in key New Zealand industries' including: Māori business, Agribusiness, Hospitality, Retail, Construction, Not-For-Profit and Tourism. No matter your industry or requirements, our uniquely collaborative approach allows us to work closely with you and to tailor our service offerings to meet your individual needs.



THE LOCAL EXPERTS WHO INTIMATELY KNOW YOUR INDUSTRY

OFFERING A UNIQUE COMBINATION OF RELATIONSHIPS, RESOURCES & RESPONSIVENESS

At BDO, we understand that there is no substitute for local presence, experience and insight. That's why our clients, throughout northland and across New Zealand, can rely on the accessibility and knowledge that the professionals based in our Whangarei office provide.

In rapidly evolving business, increasingly complex tax landscapes and regulatory environments, we understand that you need balanced and actionable advice that helps you achieve your goals and objectives. BDO Whangarei deliver a range of Assurance, Tax and Business Advisory services that you can depend on...

► OUR CORE SERVICES

- Audit & Assurance
- Business Advisory
- Taxation Advice and Compliance
- Business & Personal Tax Returns
- Annual Accounting/ Financial Reports
- Company Incorporations
- Companies Office Annual Returns
- ACC Assistance
- GST Returns
- Rental Statements
- Management Accounts
- Employment relations
- Human Resource Advisory
- KPI and Interim Reporting



"I would like to take this opportunity to thank BDO for all their help, support and assistance. It goes without saying that I am looking forward to growing my business with your support and guidance"

Brett Hogan, Owner Kamo Parts Limited

We are working in a respectful, ethical, confidential, and independent Manner...



We strive to maintain an inclusive, supportive working environment where team work matters....



We believe our business, at its core is about backing people to succeed and thrive.

We recognize that the relationships with our clients are key to everything we do...



We deliver excellence to our clients, our staff and each other...



AMBITIOUS ABOUT YOUR FUTURE? WE SHARE YOUR AMBITION AND VISION

OUR SPECIALIST SERVICE PROFESSIONALS TAKE THE TIME TO GET TO KNOW YOU AND YOUR GOALS



► SPECIALIST SERVICES

Our BDO Specialist Service professionals take the time to understand your goals and aspirations so we can deliver straightforward, business solutions to back your success. This means our clients get what they want.

Our specialist services include:

- Information Systems Consulting
- Family Business
- Family Trust Management
- Estate Planning
- Business Valuations
- Cash-flow and Forecast Reporting and Analysis
- Payroll Solutions and Implementation
- Forensic Accounting
- Business Recovery and Insolvency
- Succession Planning
- Wealth Management
- Buying & Selling a Business
- Business Review Program
- Strategic Advisory



“BDO provide thorough and professional services and solid reporting and business advice. I would absolutely recommend 100%”

Penny Lincoln, LC Hydraulics Limited

► OUR INDUSTRY SPECIALISATIONS

We have specialist industry knowledge in many of New Zealand's leading industries, including:

- Agribusiness
- Construction & Real Estate
- Not-for-profit
- Pharmacy & Healthcare
- Sport, Tourism & Leisure
- Retails
- Māori Business

► AUDIT & ASSURANCE

We are currently the only audit firm north of Auckland licensed by the Financial Markets Authority, which provides us with the ability to perform Financial Market Conduct (FMC) and large entity audits. We are also a registered audit firm and are able to provide audit services on behalf of the Auditor General, bringing an exceptional wealth of experience to clients in key industries. Our specialist Audit services include:

- Risk Advisory & Internal Audits
- Special Purpose Audits
- Financial Reporting & Reviews

BEHIND THE NUMBERS, OUR BUSINESS IS BUILT ON RELATIONSHIPS

BACKING THE COMMUNITIES WE WORK IN, IS AN IMPORTANT PART OF DOING BUSINESS AT BDO



You'll find our team participating in many local events...

and we'll always dress up to support national fundraisers.



BDO are proud to be the lead sponsor of many of New Zealand's largest cycling events...

and we actively encourage our team to get involved in local events that promote team work.



► OUT THERE DOING IT

Just as BDO Whangarei are committed to helping you, we are also committed to helping our community.

This philosophy towards our corporate social responsibility is aligned well with our BDO Values and our desire to make a positive and enduring difference.

Our commitment starts with our people. We believe, if it's important to them, is important to us too. That's why you'll find our team supporting and contributing to a variety of community initiatives, events and national fundraisers throughout the year, locally and across New Zealand.

Like many of the BDO offices across New Zealand, we encourage our team to contribute to local community causes that are important to them. This could mean collecting donations for a local cause, planting trees or gifting time wherever it is needed.

Additionally, we are committed to promoting well-being through cycling, which applies as much to our community, as it does to our team. Many of our clients and team members are passionate cyclists, which is why we are proud to be the lead sponsor of the BDO Tour of Northland, one of New Zealand's highest profile cycling events.

Our commitment to cycling and well-being begins with our youngest riders. We are proud to support young cycling talent across the Northland region. Representing the region in various events throughout the country and in some cases around the world, are our three BDO cycling ambassadors: Jorja Swain, Kurt Coetzee and Trevor Coetzee. These young people are destined to succeed in their chosen sport and BDO Whangarei are proud to support them along the way.

Some of our other sponsorships and community projects include:

- The Bream Bay Sport Awards
- The Wild Kiwi
- The Parihaka Trail Run
- ACTIV8 Gym
- The Young Enterprise Kickstart project
- The Westpac Business Excellence Awards

WORKSHOPS & EVENTS TO HELP YOUR BUSINESS GROW & SUCCEED

Whether you're a start-up or well established business, BDO Whangarei are uniquely placed to provide exclusive workshops and events in partnership with some of New Zealand's most reputable training providers and companies.

► COLOUR ACCOUNTING

Colour Accounting financial training for non-financial managers is the world renowned one-day course that gives your people all the financial fundamentals in a way that's enjoyable to learn and super easy to understand. By improving your people's financial literacy, you'll improve your business performance. A place on a workshop is just **\$579 plus GST per person** (paid prior to the workshop).

► WALK IN WEDNESDAY'S

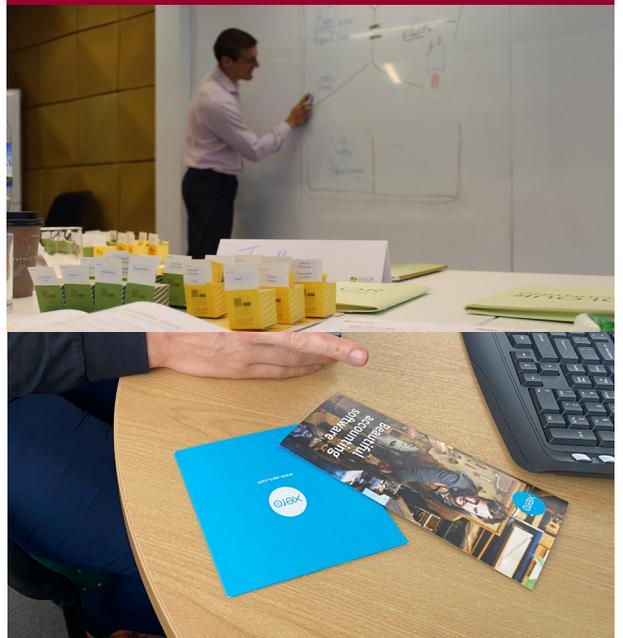
Whether you're looking for innovative accounting software or you're a small business owner looking for some tips and tricks to make the most of your Xero subscription, our local BDO Whangarei consultants are here and ready to help. Each Wednesday BDO Whangarei offer **FREE** one-on-one Xero drop in sessions, between 9.00am – 11.00am. There is no need to book and each session lasts approximately 20 minutes.

► XERO MASTERCLASS

We offer tailored training options to help you transition to Xero and upskill your team. Whether you need a basic overview, advanced feature training or help with Xero payroll, we can assist you in your learning.

You may be entitled to a discount on our Colour Accounting workshop as it is registered with the Management Capability Development Voucher Fund. Further information can be found at: www.regionalbusinesspartners.co.nz

BDO Whangarei alongside BDO Kerikeri are the only accredited Colour Accounting workshop leaders throughout the Northland region. Colour Accounting financial training for non-financial managers is the world renowned one-day course that gives your people all the financial fundamentals in a way that's enjoyable to learn and super easy to understand. By improving your people's financial literacy, you'll improve your business performance.





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AUDIT | TAX | ADVISORY



@BDONorthland

